



Why Financial Literacy Matters for Doctors

Key challenges

Time Poor

Busy schedules leave little time for financial planning

Complex Choices

Navigating options is mentally taxing

Low financial literacy

Many doctors feel unequipped to make informed money decisions

Status Quo Bias

Complacency leads to inaction, even among high earners

Consequences

Under-insurance

Critical cover like income protection is often missed

Stress & Burnout

Financial insecurity impacts mental and physical wellbeing

Missed Wealth Opportunities

High income *doesn't* equal high net worth

Poor Long-Term Planning

Minimal retirement and emergency savings

Benefits of Action

Clarity & Control

Informed choices improve confidence

Improved Wellbeing

Financial security reduces anxiety

Greater Job Satisfaction & work-life balance

Financial independence gives freedom and flexibility

Stronger Financial Outcomes

Strategic advice leads to better outcomes